

## Section A: Employer Information

## Contribution Change Form

|                       |                                                                    |               |                                    |
|-----------------------|--------------------------------------------------------------------|---------------|------------------------------------|
| Company/Employer Name | <input type="text" value="The Wise Choice for Public Employees®"/> |               |                                    |
| Contract /Account No. | <input type="text" value="PE61743"/>                               | Affiliate No. | <input type="text" value="00001"/> |
|                       |                                                                    | Division No.  | <input type="text"/>               |

## Section B: Participant Information

Dept. Name

|                     |                                                                                                                                                   |                            |                               |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------------------------|
| Social Security No. | <input type="text"/>                                                                                                                              | Date of Birth (MM-DD-YYYY) | <input type="text"/>          |
| First Name          | <input type="text"/>                                                                                                                              | Middle Initial             | <input type="text"/>          |
|                     |                                                                                                                                                   | Last Name                  | <input type="text"/>          |
| Mailing Address     | <input type="text"/>                                                                                                                              |                            |                               |
|                     | State                                                                                                                                             | <input type="text"/>       | Zip Code <input type="text"/> |
| City                | <input type="text"/>                                                                                                                              | E-mail                     | <input type="text"/>          |
| Phone No./Ext.      | <input type="text"/>                                                                                                                              | Date of Hire (MM-DD-YYYY)  | <input type="text"/>          |
| Marital Status      | <input type="checkbox"/> Married <input type="checkbox"/> Single/Divorced    Gender <input type="checkbox"/> Male <input type="checkbox"/> Female |                            |                               |

## Section C: Contributions

I authorize my employer to contribute the amount specified below from my pay each pay period. Your contributions will be maintained based upon the information entered in this form. Contributions will begin as soon as administratively feasible under your plan.

Pre-tax contributions of \_\_\_\_\_% OR \$ \_\_\_\_\_ from my pay each pay period.

Roth contributions of \_\_\_\_\_% OR \$ \_\_\_\_\_ from my pay each pay period.

Normal Contribution Limit (2026): 100% of compensation or **\$24,500**, whichever is less

### Consider Ways to Save More:

Age 50 Catch Up contributions (up to **\$8,000** more than the normal limit. **\$32,500** maximum)

Age 60-63 Super Catch Up (if offered by your employer up to **\$11,250** more than the normal limit. **\$35,750** maximum)

☐ Please terminate any and all contributions to all other vendors.

X \_\_\_\_\_  
Participant Signature

\_\_\_\_\_  
Date